JKJS & CO.

Chartered Accountants

A-410, Express Zone, Western Express Highway, Diagonally Opp. Oberoi Mall, Goregaon (E), Mumbai- 400063

Review Report to, The Board of Directors of M3 Global Finance Limited

We have reviewed the accompanying statement of unaudited financial results of M3 Global Finance Limited for the period ended 30th June, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Mumbai

Date : 18th August, 2016

For JKJS & CO.

Chartered Accountants

Nirmal Khetan Partner

M3 Global Finance Limited

152, Narayan Dhuru Street, 2nd Floor, Room No.24, Mumbai 400 003

Particulars 3 Months ended Preceding 3 months ended 3 months ended Preceding 3 months	Statement of Audited Financial Results for the Quarter 30th June 2016 ended Year 31/03/2017	the Quarter 30th	June 2016 ended Y	ear 31/03/2017	
(Unadited) (Un	Particulars	3 Months ended (30/06/2016) Amount in Rupees	Preceding 3 months ended (31/03/2016) Amount in Rupees	Corresponding 3 months ended (30/06/2015) in the previous year Amount in Rupees	Pre Ar
Operations income from operation (Net of excise income income income, inventories of inished goods, work-invince of stock-in-trade income income, inventories of inished goods, work-instock-in-trade income income, inventories of inished goods, work-instock-in-trade income income, inventories of inished goods, work-instock-in-trade invitation operations to be easely in and amonthal good of the strength of the exceeding 10% of the easely income, income income, income, income income, income, income income income, income, income income, income income income income income income income, income in		(Unadited)	(Audited)	(Unaudited)	(Audited)
income from operation (Net of excise 2,58,000 2,51,985 3,15,615 10, 2,58,000 2,51,985 3,15,615 10, 2,58,000 2,58,000 2,51,985 3,15,615 10, 2,58,000 2,51,985 3,15,615 10, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3,	Income from Operations				
2,58,000 2,51,985 3,15,615 100	(a) Net sales/income from operation (Net of excise				
reating income if from operations (net) stock-in-trade stoc	duty)	2,58,000			
100	(b) Other operating income	/4	¥	*	
of stock-in-trade of stock-in-trade in venetorize of finished goods, work-in- stock-in-trade benefits expense stock-in-trade benefits expense enses (Any item exceeding 10% of the ss relating to continuing operations to be as relating to continuing operations to be 1,48,612 2,30,000 2,30,000 2,50,520 3,03,452 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,163 1,163 1,163 1,163 1,163 1,163 1,163 1,163 1,177,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,413	Total income from operations (net)	2,58,000			
aterials consumed of stock-in-trade in inventories of finished goods, work-in- stock-in-trade benefits expense lon and amortisation expense non and amortisation expense lon and amortisation lon and amortisation expense lon and amortisation lon and amortisation expense lon and expens	Expenses				
of stock-in-trade inventories of finished goods, work-in- stock-in-trade stock-in	(a) Cost of materials consumed		*	*	9
stockin-trade st	(b) Purchase of stock-in-trade	i)	•	31	ï
stock-in-trade stock-in-trade benefits expense benefits expense benefits expense brown and amortisation expense enses (Any item exceeding 10% of the artely) 1,48,612 2,30,000 2,24,720,00 2,34,720 3,03,452 10,3452 10,3452 11,465 11,77,412 11,465 11,77,412 11,465 11,77,412 11,465 12,163	© Changes in inventories of finished goods, work-in-				\$Z
benefits expense lon and amortisation expense lon and amortisation expense lon and amortisation expense area (Ay, item exceeding 10% of the ately) 1,48,612 1,48,612 1,93,720 49,532 5,24,720,00 2,24,720,00 2,30,000 2,30,000 2,30,452 10,76,100 2,177,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 12,163 12,163 12,163 14,901,00 1,77,412 1,465 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163	progress and stock-in-trade	000 93			
ion and amortisation expense enses (Any item exceeding 10% of the assertance) as relating to continuing operations to be ately) 1,48,612 2,30,000 2,30,000 2,30,000 2,30,000 2,30,000 2,30,000 2,30,000 2,30,000 2,30,000 2,30,000 2,30,000 2,14,72 3,03,452 10,163 2,1	(d) Employee benefits expense	000'00			
serelating to continuing operations to be ately) strelating to continuing operations to be ately) strelating to continuing operations to be ately) to action/Listing Fees cation/Listing Fees from operations before other income, and exceptional items (1-2) from ordinary activities before finance ater finance solutions ordinary activities after finance from ordinary activities after finance from ordinary activities after finance solutions ordinary activities after tax (1,77,412) from ordinary activities after tax (1,77,412) 1,465 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163	(e) Depreciation and amortisation expense	ć			9
se relating to continuing operations to be ately) ately) cation/Listing Fees cation/Listing Fees from operations before other income, said exceptional items (1-2) from ordinary activities before finance ceptional items (3(4/-)6) from ordinary activities before tax (7(4/-) closs) from ordinary activities after tax (1,77,412) from ordinary activities before tax (7(4/-) closs) from ordinary activities after tax (1,77,412) and exceptional items (3(4/-)6) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,413) (1,77,412) (1,77,413) (1,77,414) (1,77,415) (1,77,415) (1,77,416) (1,77,416) (1,77,416) (1,77,417) (1,77,417) (1,77,418) (1,77,418) (1,77,418) (1,77,418) (1,77,418) (1,77,418) (1,77,418) (1,77,418) (1,77,418)	(f) Other expenses (Any item exceeding 10% of the				
action/Listing Fees cation/Listing Fees cation/Listing Fees cation/Listing Fees 2,30,000 4,35,412 2,30,000 2,20,720.00 2,30,452 10,77,412 1,465 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 1,77,412 1,465 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163 12,163	total expenses relating to continuing operations to be				
cation/Listing Fees cation/Listing Fees cation/Listing Fees cation/Listing Fees 4,35,412 4,35,412 5 and exceptional items (1-2) 6 (1,77,412) 7 (1,77,412) 7 (1,77,412) 8 (1,77,412) 8 (1,77,412) 8 (1,77,412) 9 from ordinary activities after fiance ceptional items (5(+/-)6) 6 (1,77,412) 7 (1,77,412) 8 (1,77,412) 8 (1,77,412) 8 (1,77,412) 9 from ordinary activities after tax (1,77,412) (1,77,413) (1,77,413) (1,77,413) (1,77,413) (1,77,414) (1,77,414) (1,77,414) (1,77,415) (1,77,415) (1,77,415) (1,77,416) (1,77,416) (1,77,416) (1,77,417) (1,77,418) (1,77,418) (1,77,418) (1,77,418) (1,77,418) (1,77,418)	shown separately)	1,48,612			5,99,944.00
from operations before other income, from operations before other income, and exceptional items (1-2) from ordinary activities before finance (1,77,412) from ordinary activities after fiance fore exceptional items (5(+/-)6) from ordinary activities after tax (7(+/- (1,77,412) (1,77,412) (1,77,412) (1,77,412) from ordinary activities after tax (1,77,412)	(g) BSE Application/Listing Fees	2,30,000	•	2,24,720.00	2,24,720.00
from operations before other income, s and exceptional items (1-2) (1,77,412)	Total expenses	4,35,412	2,50,520		2 10,15,764.00
s and exceptional items (1-2) (1,77,412) 1,465 12,163 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412)	Profit/(Loss) from operations before other income,				
from ordinary activities before finance	finance costs and exceptional items (1-2)	(1,77,412)			3 51,136.00
12,163	other income	9	,	*	¥.
s from ordinary activities after fiance (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (1,77,412) (13,436) (1,77,412) (13,436) (1,77,412) (13,436) (1,77,412) (13,436)	Profit/ (Loss) from ordinary activities before finance	(511) 57 11			
from ordinary activities after fiance (1,77,412) 1,465 12,163 (1,77,412) 1,465 12,163 (1,77,412) 1,465 12,163 (1,77,412) 1,465 12,163 (1,77,412) (13,436) 12,163 (1,77,412) (13,436) 12,163	costs and exceptional (3(+ /-)4)	(7,1,1,1)			
tems (sf+/-)6) (1,77,412) 1,465 12,163 12,163 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,465 (1,77,412) 1,4901.00 (1,77,412) (13,436) 12,163 (1,77,412) (13,436)	Finance costs Profit / (Loss) from ordinary activities after fiance				
tems 1,465 12,163 12,16	costs but before exceptional items (5(+/-)6)	(1.77.412)			3 51,136.00
1,465 12,163 12,163 12,163 12,163 12,163 12,163 14,901.00 1,4001.00 1,	owodi coo				
(1,77,412) 1,465 12,163 (12,163) from ordinary activities after tax (1,77,412) (13,436) (13,436) 12,163	Profit / (Loss) from ordinary activities before tax (7(+/-				
[Loss) from ordinary activities after tax (1,77,412) (13,436) 12,163 y items (net of expense Rs. Lakhs) - -	(8)	(1,77,412)			
(1,77,412) (13,436) 12,163	Tax expense		14,901.00	•	14,901.00
	Net Profit / (Loss) from ordinary activities after tax (9(+/-)10)	(1,77,412)			36,235.00
i		,		,	ř

13	13 Net Profit / (Loss) for the period (11(+/-)12)	(1,77,412)	(13,436)	12,163	36,235.00
14	14 Share of profit / (Loss) of associates*	į		ă	
15	15 Minority interest*	*	э	1	
16	16 Net Profit / (Loss) after taxes, minority interest and share of profit / loss of associates (13(+/-)14(+/-)15)*	(1,77,412)	(13,436)	12,163	36,235.00
17	17 Paid-up equity share capital 36,00,000 Shares of Rs 10/-				
	each)	360,00,000.00	360,00,000.00	360,00,000.00	360,00,000.00
18	18 Reserve excluding Revaluation Reserves as per balance				
	sheet of previous accounting year	ä	3		6,47,648.00
9 :	19 i Earnings per share (before extraordinary items)				
	(of Rs. 10/- each) (not annualised):				
	(a) Basic	(0.0500)	(0.0037)	0.0034	0.0100
	(b) Diluted	(0.0500)	(0.0037)	0.0034	0.0100
: i 6	19 ii Earnings per share (after extraordinary items)		17 × 1		
	(of Rs. 10/- each) (not annualised):				
	(a) Basic	(0.0500)	(0.0037)	0.0034	0.0100
	(b) Diluted	(0.0500)	(0.0037)	0.0034	0.0100

vote:

1 The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule of the Companies Act, 2013.

2 The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting held on 13th August, 2016

M3 Global Finance Limited

Statement showing shareholding for the Quarter June, 2016 ended Year 31/03/2017

	5 months	r icceniig 3	riecediiig 3 collespondiiig 3 real eilded	ical cilden
	ended (30/06/2016)	months ended (3103/2016)	(3103/2016) (30/06/2015) in the Previous year	(31/03/2016)
PARTICULARS OF SHAREHOLDING				
1 Public shareholding				
Number of shares	2605835	2605835	2605835	2605835
Percentage of shareholding	72.38	72.38	72.38	72.38
2 Promoters and Promoter Group Shareholding **	0	0	0	0
a) Pledged / Encumbered	0	0	0	0
Number of shares	0	0	0	0
Percentage of shares (as a % of the total shareholding of				
promoter and promoter group Percentage of shares (as a % of the total share capital of	0	0	0	0
the company)	0	0	0	0
b) Non-encumbered	994165	994165	994165	994165
Percentage of shares (as a % of the total shareholding of				
promoter and promoter group	100	100	100	100
Percentage of shares (as a % of the total share capital of				
the company)	27.62	27.62	27.62	27.62

Particulars	3 months ended (30/06/2016)
NVESTOR COMPLAINTS	
Pending at the beginning of the quarter	III
Received during the quarter	Z
Disposed of during the quarter	IIN
Ramaining unresolved at the end of the quarter	Z

• The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting held on 13th August, 2016

There were no investor complaints known to the Company outstanding at the Beginning & End of the quarter.

Previous period figures have been regrouped wherever necessary.

Place: Mumbai

Date: 13/08/2016

Authorized Signatory