

JKJS & CO.

Chartered Accountants

A-410, Express Zone, Western Express Highway,
Diagonally Opp. Oberoi Mall, Goregaon (E), Mumbai- 400063

**Review Report to,
The Board of Directors of
M3 Global Finance Limited**

We have reviewed the accompanying statement of unaudited financial results of **M3 Global Finance Limited** for the period ended **30th June, 2016**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Mumbai
Date : 18th August, 2016

For JKJS & CO.
Chartered Accountants



Nirmal Khetan
Partner

M3 Global Finance Limited

152, Narayan Dhuru Street, 2nd Floor, Room No.24, Mumbai 400 003

Statement of Audited Financial Results for the Quarter 30th June 2016 ended Year 31/03/2017				
Particulars	3 Months ended (30/06/2016) Amount in Rupees	Preceding 3 months ended (31/03/2016) Amount in Rupees	Corresponding 3 months ended (30/06/2015) in the previous year Amount in Rupees	Previous year ended (31/03/2016) Amount in Rupees
(Refer Notes Below)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1 Income from Operations				
(a) Net sales/income from operation (Net of excise duty)	2,58,000	2,51,985	3,15,615	10,66,900.00
(b) Other operating income	-	-	-	-
Total income from operations (net)	2,58,000	2,51,985	3,15,615	10,66,900.00
2 Expenses				
(a) Cost of materials consumed	-	-	-	-
(b) Purchase of stock-in-trade	-	-	-	-
© Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
(d) Employee benefits expense	56,800	56,800	29,200	1,91,100.00
(e) Depreciation and amortisation expense	-	-	-	-
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1,48,612	1,93,720	49,532	5,99,944.00
(g) BSE Application/Listing Fees	2,30,000	-	2,24,720.00	2,24,720.00
Total expenses	4,35,412	2,50,520	3,03,452	10,15,764.00
3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(1,77,412)	1,465	12,163	51,136.00
4 other income	-	-	-	-
5 Profit/ (Loss) from ordinary activities before finance costs and exceptional (3(+/-)+4)	(1,77,412)	1,465	12,163	51,136.00
6 Finance costs	-	-	-	-
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5(+/-)-6)	(1,77,412)	1,465	12,163	51,136.00
8 Exceptional items	-	-	-	-
9 Profit / (Loss) from ordinary activities before tax (7(+/-)-8)	(1,77,412)	1,465	12,163	51,136.00
10 Tax expense	-	14,901.00	-	14,901.00
11 Net Profit / (Loss) from ordinary activities after tax (9(+/-)-10)	(1,77,412)	(13,436)	12,163	36,235.00
12 Extraordinary items (net of expense Rs. _____ Lakhs)	-	-	-	-





13	Net Profit / (Loss) for the period (11(+/-)-12)	(1,77,412)	(13,436)	12,163	36,235.00
14	Share of profit / (Loss) of associates*	-	-	-	-
15	Minority interest*	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / loss of associates (13(+/-)-14(+/-)-15)*	(1,77,412)	(13,436)	12,163	36,235.00
17	Paid-up equity share capital 36,00,000 Shares of Rs 10/- each)	360,00,000.00	360,00,000.00	360,00,000.00	360,00,000.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	6,47,648.00
19 i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):				
	(a) Basic	(0.0500)	(0.0037)	0.0034	0.0100
	(b) Diluted	(0.0500)	(0.0037)	0.0034	0.0100
19 ii	Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):				
	(a) Basic	(0.0500)	(0.0037)	0.0034	0.0100
	(b) Diluted	(0.0500)	(0.0037)	0.0034	0.0100

Note:

1. The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule of the Companies Act, 2013.
2. The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting held on 13th August, 2016

M3 Global Finance Limited

Statement showing shareholding for the Quarter June, 2016 ended Year 31/03/2017

Particulars	3 months ended (30/06/2016)	Preceding 3 months ended (31/03/2016)	Corresponding 3 months ended (30/06/2015) in the Previous year	Year ended (31/03/2016)
A				
PARTICULARS OF SHAREHOLDING				
1 Public shareholding	2605835	2605835	2605835	2605835
Number of shares	72.38	72.38	72.38	72.38
Percentage of shareholding	0	0	0	0
2 Promoters and Promoter Group Shareholding **	0	0	0	0
a) Pledged / Encumbered	0	0	0	0
Number of shares	0	0	0	0
Percentage of shares (as a % of the total shareholding of promoter and promoter group	0	0	0	0
Percentage of shares (as a % of the total share capital of the company)	0	0	0	0
b) Non-encumbered	994165	994165	994165	994165
Percentage of shares (as a % of the total shareholding of promoter and promoter group	100	100	100	100
Percentage of shares (as a % of the total share capital of the company)	27.62	27.62	27.62	27.62

Particulars	3 months ended (30/06/2016)
B	
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Note:

- The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting held on 13th August, 2016
- There were no investor complaints known to the Company outstanding at the Beginning & End of the quarter.
- Previous period figures have been regrouped wherever necessary.

Place : Mumbai
Date : 13/08/2016



(Signature)
Authorized Signatory