

February 14, 2020

To,  
Listing/Compliance Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**BSE CODE – 538772**

**Compliance Report with the requirements specified in Annexure IV of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 read with SEBI Circular No. CFD/DIL3/CFD/DIL3/CIR/2017/2 dated January 3, 2018 (“Circulars”)**

Dear Sir,

**Sub: Application under Regulation 37 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Amalgamation of Information Interface India Private Limited with Niyogin Fintech Limited and their respective shareholders and Creditors (“Scheme”).**

It is hereby certified that the draft scheme of amalgamation of Information Interface India Private Limited with Niyogin Fintech Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sr. No.	Reference	Particulars	Whether Complied or Not / details
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes, Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes, Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes, Complied
(b)	Para (I)(A)(2)	Conditions for composite schemes of arrangement involving unlisted entities	Yes, shall be complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes, submitted
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, submitted
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes, shall be complied

**For Niyogin Fintech Limited**



Makarand Ram Patankar  
**Whole-Time Director**  
**DIN : 01584128**





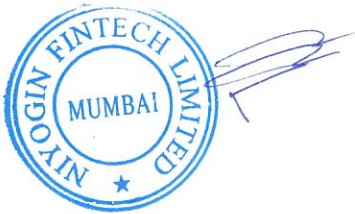
**Niyogin Fintech Limited**

(CIN L65910TN1988PLC131102)

**Regd. office:** M.I.G 944, Ground Floor, TNHB Colony, 1st Main road, Velachery, Chennai, Tamil Nadu – 600042  
**Corporate office:** Neelkanth Corporate IT Park, 311/312, 3rd Floor, Kirol Road, Vidyavihar (w), Mumbai – 400086  
email : info@niyogin.in | Website : www.niyogin.com

Certified that the transactions/ accounting treatment provided in the draft scheme of amalgamation of Information Interface India Private Limited with Niyogin Fintech Limited are in compliance with all the Accounting Standards applicable to a listed entity:

<p><b>For Niyogin Fintech Limited</b></p>  <p>Rumit Dugar <b>Chief Financial Officer</b></p>	<p><b>For Niyogin Fintech Limited</b></p>  <p>Makarand Ram Patankar <b>Whole-Time Director</b> <b>DIN : 01584128</b></p>
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