

M3 Global Finance Limited

152, Narayan Dhuru Street, 2nd Floor, Room No.24, Mumbai 400 003

Statement of Audited Financial Results for the Quarter March, 2015 ended Year 31/03/2015

| Particulars | 3 Months ended (31/03/2015) | Preceding 3 months ended (31/12/2014) | Corresponding 3 months ended (31/03/2014) in the previous year | Year ended (31/03/2015) | Previous year ended (31/03/2014) |
|--|--------------------------------|--|---|----------------------------|--|
| 1 | (Audited) | (Audited) | (Audited) | (Audited) | (Audited) |
| Income from Operations | | | | | |
| (a) Net sales/Income from operation (Net of excise duty) | 3,03,227 | 2,31,210.00 | 1,18,148.00 | 13,59,935.00 | 4,00,248.00 |
| (b) Other operating income | 0 | - | - | - | - |
| Total income from operations (net) | 3,03,227 | 2,31,210.00 | 1,18,148.00 | 13,59,935.00 | 4,00,248.00 |
| 2 Expenses | | | | | |
| (a) Cost of materials consumed | 0 | - | - | - | - |
| (b) Purchase of stock-in-trade | 0 | - | - | - | - |
| @ Changes in inventories of finished goods, work-in-progress and stock-in-trade | 0 | - | - | - | - |
| (d) Employee benefits expense | 1,34,500 | 1,28,000.00 | - | 4,11,014.00 | - |
| (e) Depreciation and amortisation expense | 0 | - | - | - | - |
| (f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 1,43,920 | 98,253.00 | 7,896.00 | 9,04,458.00 | 32,310.00 |
| Total expenses | 2,78,420 | 2,26,253.00 | 7,896.00 | 13,15,472.00 | 3,67,938.00 |
| 3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2) | 24,807 | 4,957.00 | 1,10,252.00 | 44,463.00 | 3,67,938.00 |
| 4 other income | 0 | - | - | - | - |
| 5 Profit/ (Loss) from ordinary activities before finance costs and exceptional (3(+/-)4) | 24,807 | 4,957.00 | 1,10,252.00 | 44,463.00 | 3,67,938.00 |
| 6 Finance costs | 0 | - | - | - | - |
| 7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5(+/-)6) | 24,807 | 4,957.00 | 1,10,252.00 | 44,463.00 | 3,67,938.00 |
| 8 Exceptional items | 0 | - | - | - | - |
| 9 Profit / (Loss) from ordinary activities before tax (7(+/-)8) | 24,807 | 4,957.00 | 1,10,252.00 | 44,463.00 | 3,67,938.00 |
| 10 Tax expense | 13,340 | - | - | 13,340.00 | - |
| 11 Net Profit / (Loss) from ordinary activities after tax (9(+/-)10) | 11,467 | 4,957.00 | 1,10,252.00 | 31,123.00 | 3,67,938.00 |
| 12 Extraordinary items (net of expense Rs. _____ Lakhs) | 0 | - | - | - | - |



| | | | | | | |
|-------|---|---------------|---------------|---------------|---------------|---------------|
| 13 | Net Profit / (Loss) for the period (11(+/-)12) | 11,467 | 4,957.00 | 1,10,252.00 | 31,123.00 | 3,67,938.00 |
| 14 | Share of profit / (Loss) of associates* | 0 | - | - | - | - |
| 15 | Minority interest* | 0 | - | - | - | - |
| 16 | Net Profit / (Loss) after taxes, minority interest and share of profit / loss of associates (13(+/-)14(+/-)15)* | 11,467 | 4,957.00 | 1,10,252.00 | 31,123.00 | 3,67,938.00 |
| 17 | Paid-up equity share capital (Face Value of the Share shall be indicated) | 360,00,000.00 | 360,00,000.00 | 360,00,000.00 | 360,00,000.00 | 360,00,000.00 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | 6,11,413.00 | 5,80,290.00 |
| 19 i | Earnings per share (before extraordinary items) (of Rs. 1/- each) (not annualised): | - | - | - | - | - |
| | (a) Basic | 0.0032 | 0.0011 | 0.0306 | 0.0086 | 0.1022 |
| | (b) Diluted | 0.0032 | 0.0011 | 0.0306 | 0.0086 | 0.1022 |
| 19 ii | Earnings per share (after extraordinary items) (of Rs. 1/- each) (not annualised): | - | - | - | - | - |
| | (a) Basic | 0.0032 | 0.0011 | 0.0306 | 0.0086 | 0.1022 |
| | (b) Diluted | 0.0032 | 0.0011 | 0.0306 | 0.0086 | 0.1022 |

Note:

- The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule of the Companies Act, 2013.
- The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting held on 28th May, 2015



M3 Global Finance Limited

Statement showing shareholding for the Quarter March, 2015 ended Year 31/03/2015

| Particulars | 3 months ended (31/03/2015) | Preceding 3 months ended (31/12/2014) | Corresponding 3 months ended (31/03/2014) in the Previous year | Year ended (31/03/2015) |
|---|-----------------------------|---------------------------------------|--|-------------------------|
| | | | | |
| PARTICULARS OF SHAREHOLDING | | | | |
| 1 Public shareholding | | | | |
| Number of shares | 2337392 | 1293776 | 1268600 | 2337392 |
| Percentage of shareholding | 64.93 | 35.94 | 35.24 | 64.93 |
| 2 Promoters and Promoter Group Shareholding ** | | | | |
| a) Pledged / Encumbered | NIL | NIL | NIL | NIL |
| Number of shares | 0 | 0 | 0 | 0 |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group | 0 | 0 | 0 | 0 |
| Percentage of shares (as a % of the total share capital of the company) | 0 | 0 | 0 | 0 |
| b) Non-encumbered | 1262608 | 2306224 | 2331400 | 1262608 |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group | 100 | 100 | 100 | 100 |
| Percentage of shares (as a % of the total share capital of the company) | 35.07 | 64.06 | 64.76 | 35.07 |
| B | | | | |
| INVESTOR COMPLAINTS | | | | |
| Pending at the beginning of the quarter | | | | NIL |
| Received during the quarter | | | | NIL |
| Disposed of during the quarter | | | | NIL |
| Remaining unresolved at the end of the quarter | | | | NIL |

Note:

- The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting held on 28th May, 2015
 - There were no investor complaints known to the Company outstanding at the Beginning & End of the quarter.
 - Previous period figures have been regrouped wherever necessary.
- Place : Mumbai
Date : 28/05/2015

[Signature]
Authorized Signatory



M3 GLOBAL FINANCE LIMITED

Statement of Assets & Liabilities

| | Stadalone / Consolidated Statement of Assets and Liabilities Particulars | As at (current half year end) (31/03/2015) | As at (Previous half year end) (31/03/2014) |
|----------|---|--|---|
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholder's funds | | |
| | (a) Share capital | 360,00,000.00 | 360,00,000.00 |
| | (b) Reserves and surplus | 6,11,413.00 | 5,80,290.00 |
| | (c) Money received against share | | - |
| | Sub- total - Shareholder's funds | 366,11,413.00 | 365,80,290.00 |
| 2 | Share application money pending allotment | - | - |
| 3 | Minority interest* | - | - |
| 4 | Non-current liabilities | | |
| | (a) Long-term borrowings | 297,00,000.00 | 297,00,000.00 |
| | (b) Deferred tax liabilities (net) | - | - |
| | (c) Other long-term liabilities | - | - |
| | (d) Long-term provisions | - | - |
| | Sub-total-Non-current liabilities | 297,00,000.00 | 297,00,000.00 |
| 5 | Current liabilities | | |
| | (a) Short-term borrowings | - | - |
| | (b) Trade payables | - | - |
| | (c) Other current liabilities | - | - |
| | (d) Short-term provisions | - | - |
| | Sub-total- Current liabilities | - | - |
| | TOTAL - EQUITY AND LIABILITIES | 663,11,413.00 | 662,80,290.00 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | - | - |
| | (b) Goodwill on consolidation* | - | - |
| | (c) Non-current investments | - | - |
| | (d) Deferred tax assets (net) | - | - |
| | (e) Long-term loans and advances | - | - |
| | (f) Other non-current assets | - | - |
| | Sub-total-Non-current assets | - | - |
| 2 | Current assets | | |
| | (a) Current investments | - | - |
| | (b) Inventories | 649,00,000.00 | 649,00,000.00 |
| | (c) Trade receivables | - | - |
| | (d) Cash and cash equivalents | 2,28,927.00 | 1,46,715.00 |
| | (e) Short-term loans and advances | 11,82,486.00 | 12,33,575.00 |
| | (f) Other current assets | - | - |
| | Sub-total-Current assets | 663,11,413.00 | 662,80,290.00 |
| | TOTAL - ASSETS | 663,11,413.00 | 662,80,290.00 |

* Applicable in the case of consolidated statement of assets and liabilities.

